

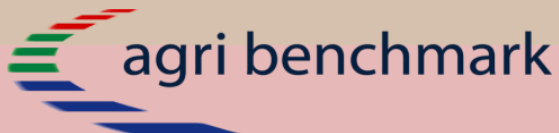


# World Sugar Market Overview Global Forum

**Pipat Weerathaworn**

A committee for Agricultural and Biological Researcher group

**National Research Council of Thailand**

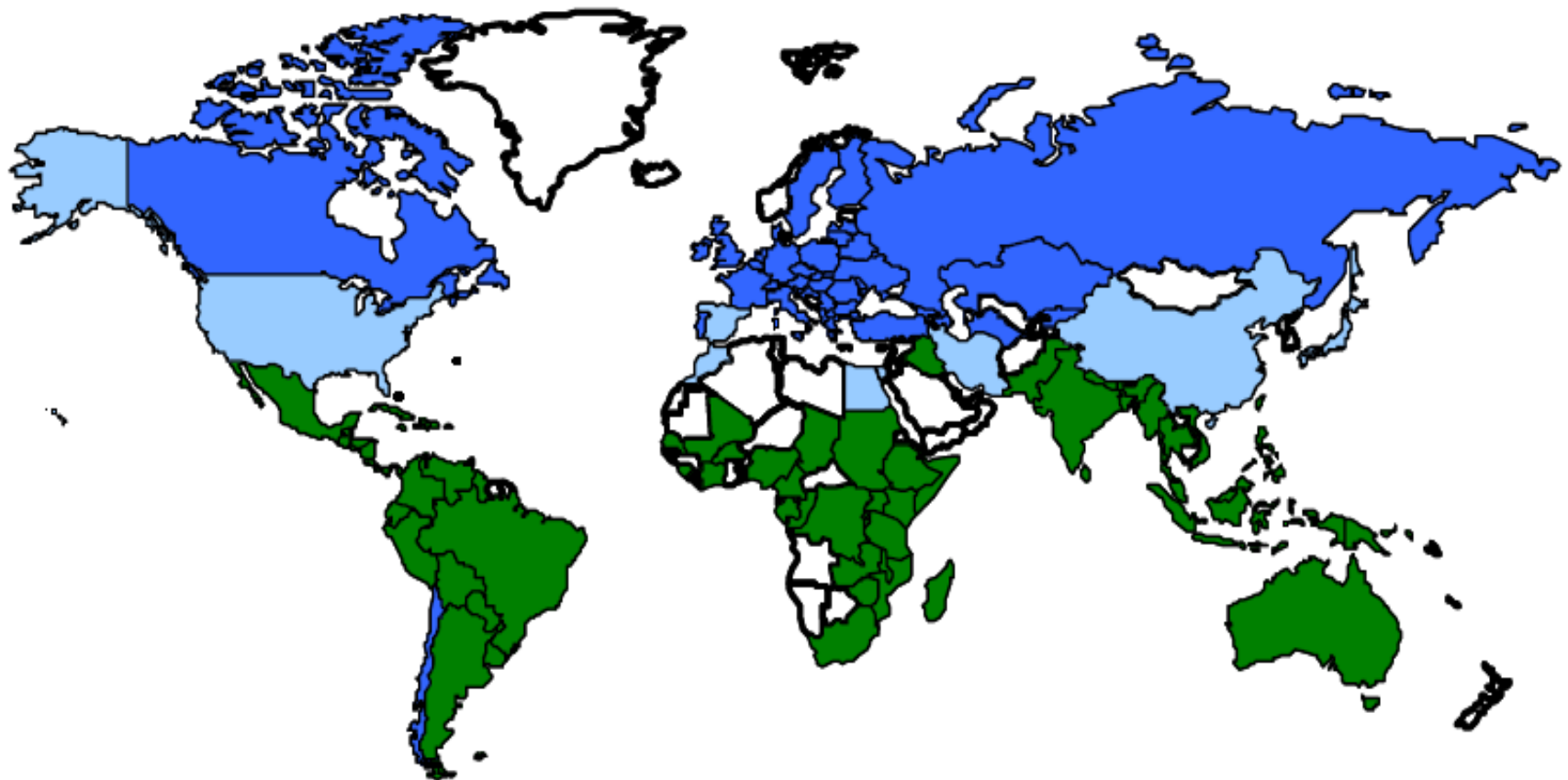


*agri benchmark* Cash Crop Conference  
Goiania, Brazil, July 2015

# Outline

- The Global production and Consumption
- The Ratio of Production
- The Producer-Exporter-Importer
- The Relation between Stock and Sugar Price
- The Trend of Global Sugar price

# Cane & Beet Sugar regions



Cane Production



Cane & Beet Production

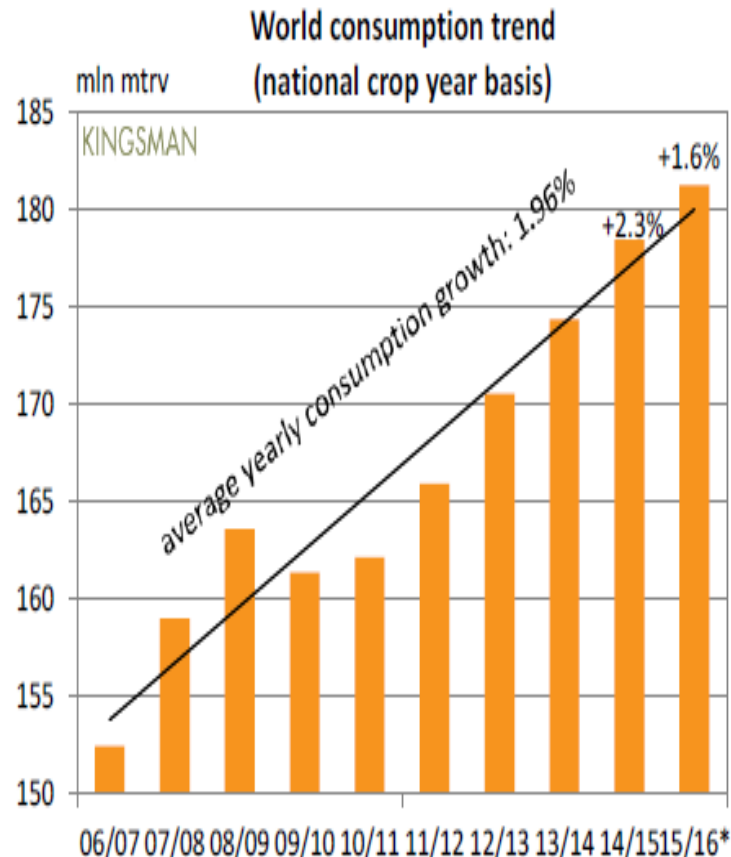
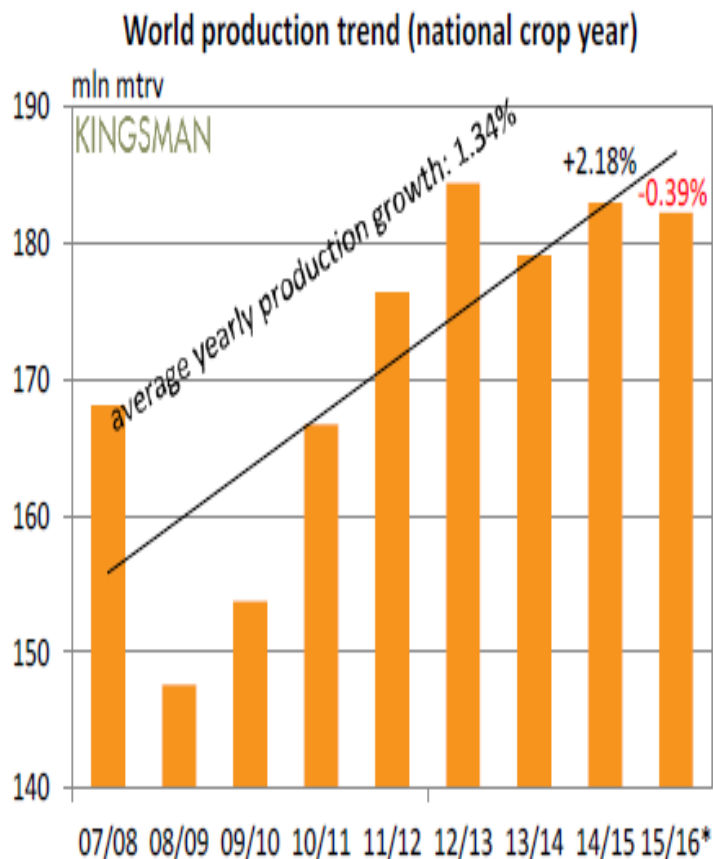


Beet Production



None

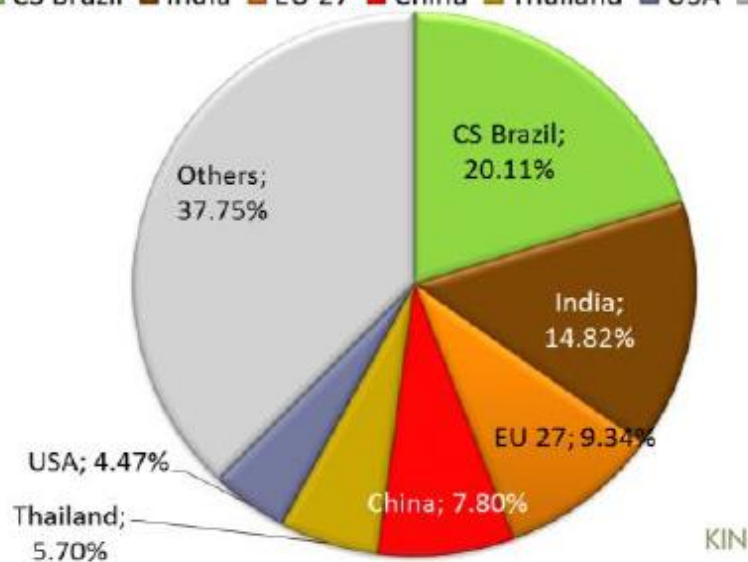
# World Sugar Production & Consumption



# Changes in Production Ratio

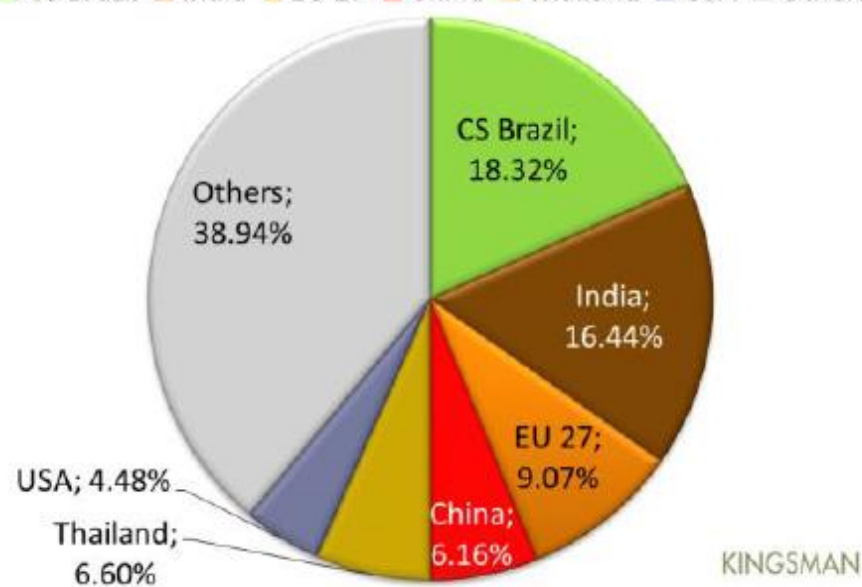
2012/13: Top 6 sugar producers' share of world total

CS Brazil India EU 27 China Thailand USA Others



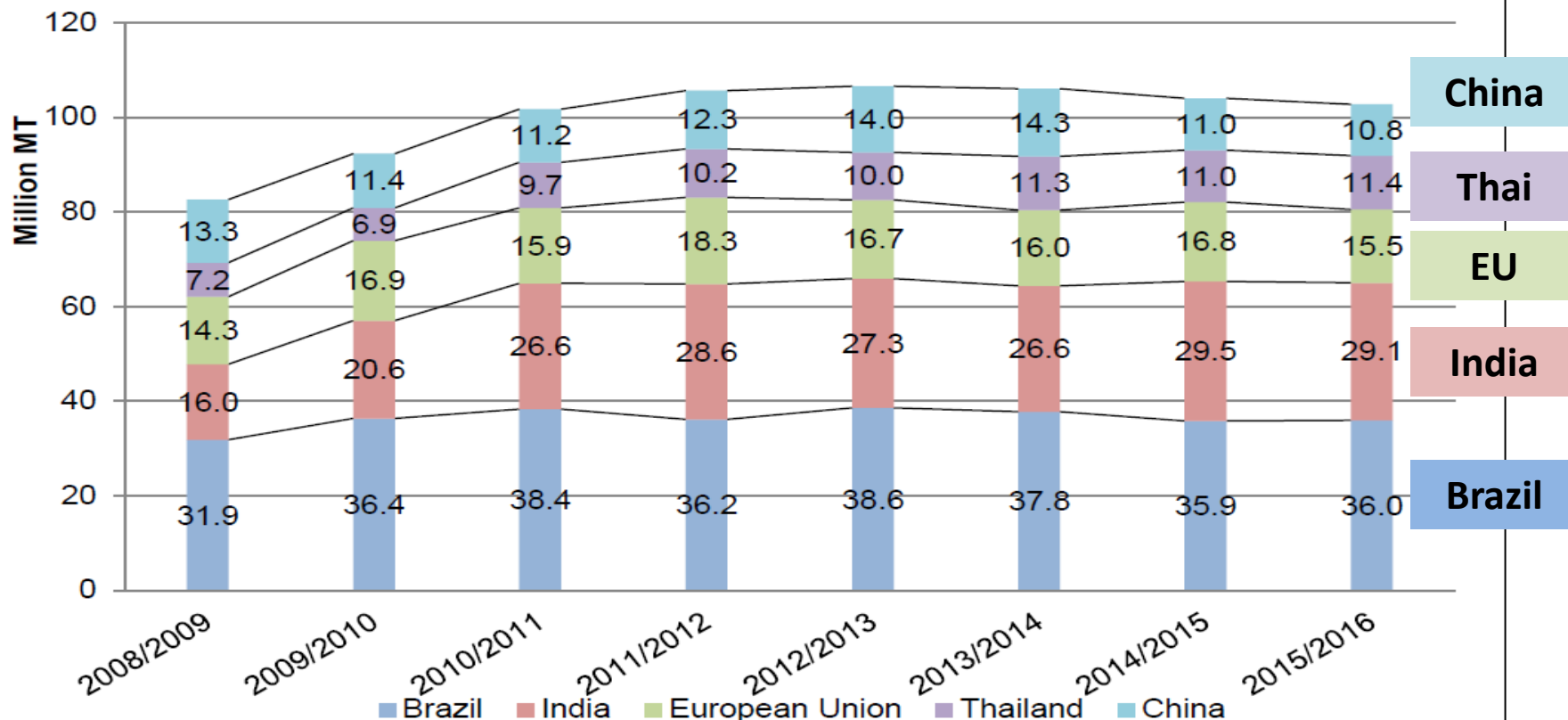
2015/16\*: Top 6 sugar producers' share of world total

CS Brazil India EU 27 China Thailand USA Others



# The Top Global Producers

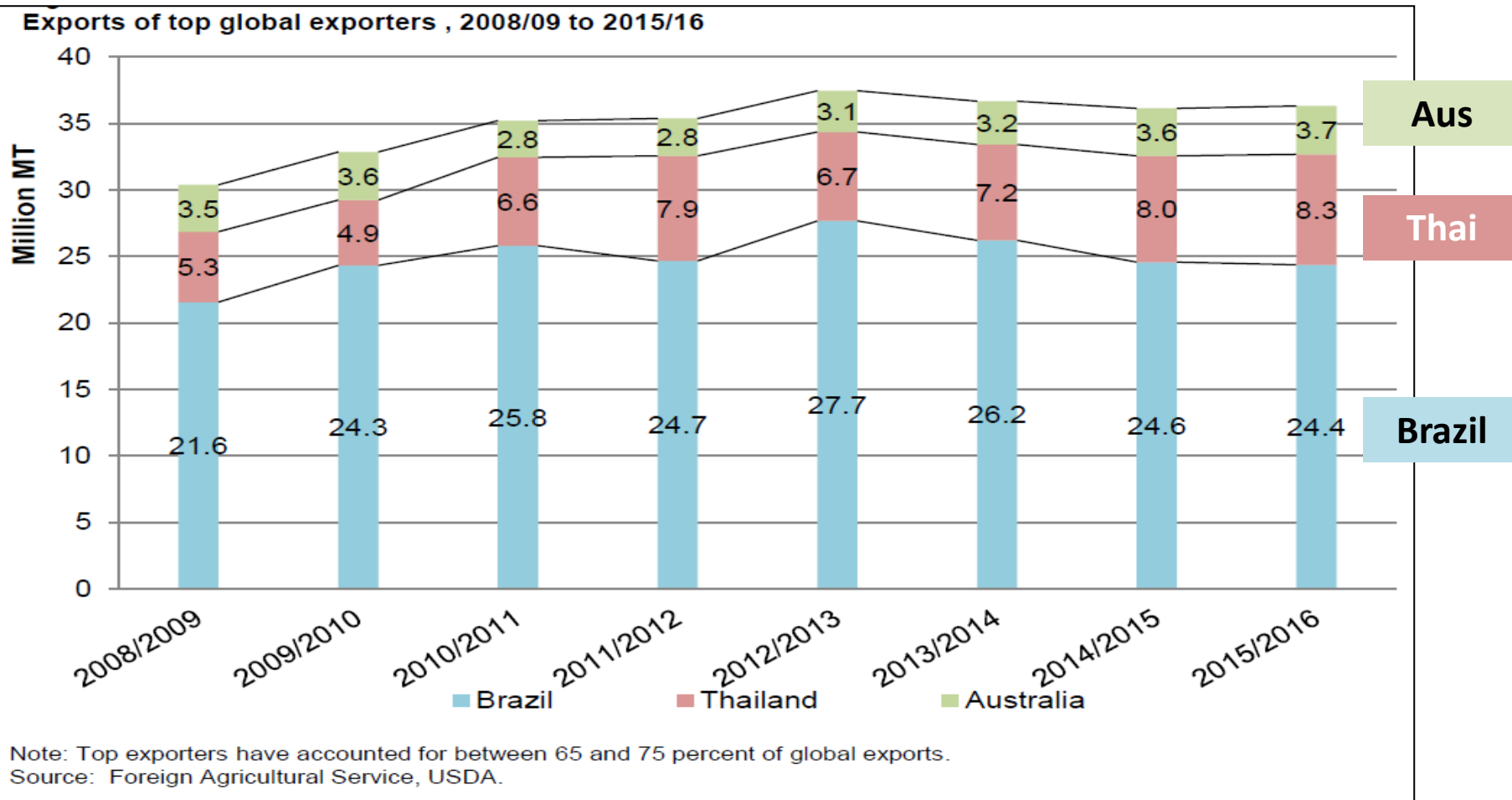
Production of top global producers, 2008/09 to 2015/16



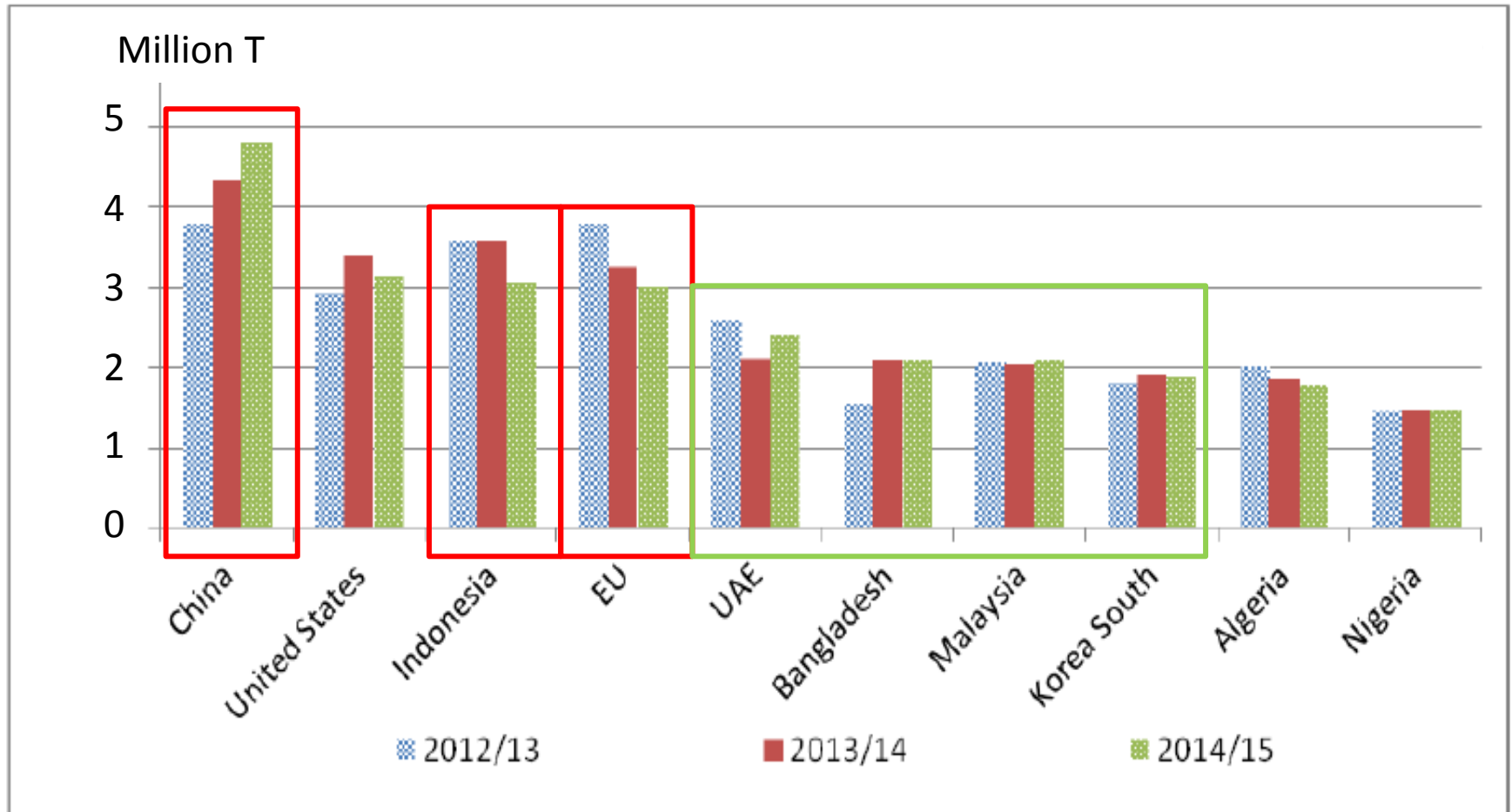
Note: Top producers have accounted for between 57 and 63 percent of global production.

Source: Foreign Agricultural Service, USDA.

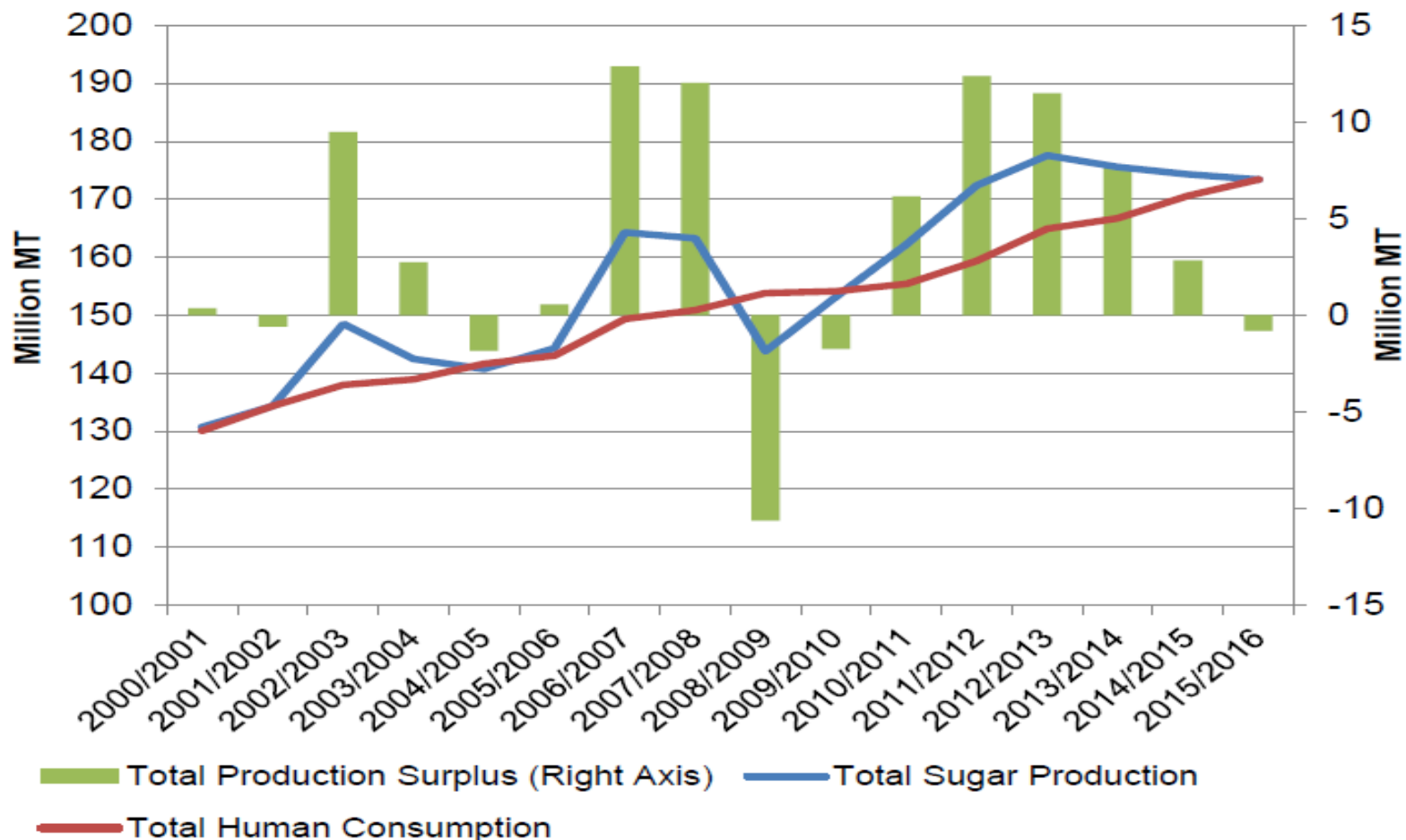
# The Top Global Exporters



# The Major Importers

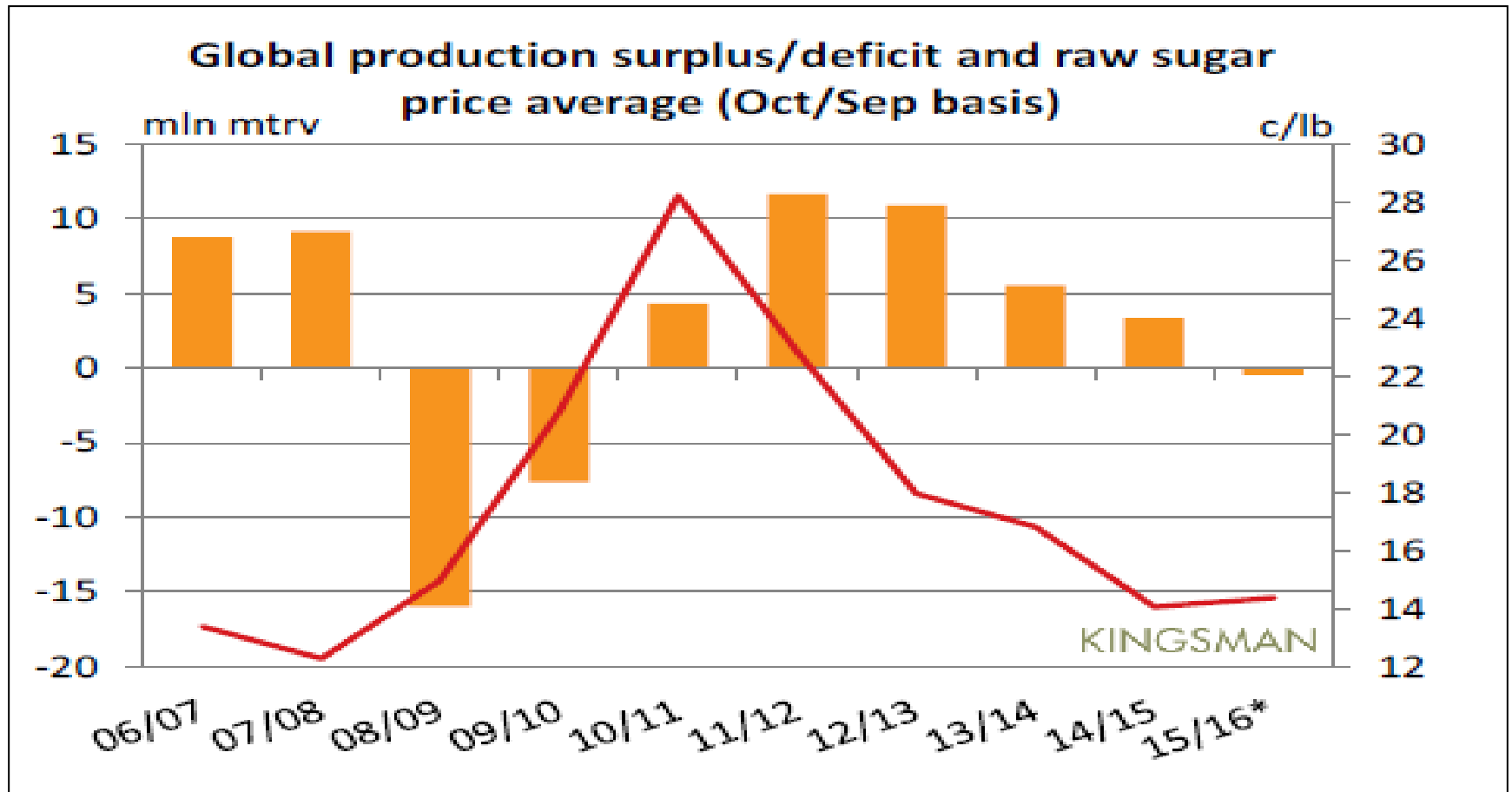


# World Sugar Production & Consumption

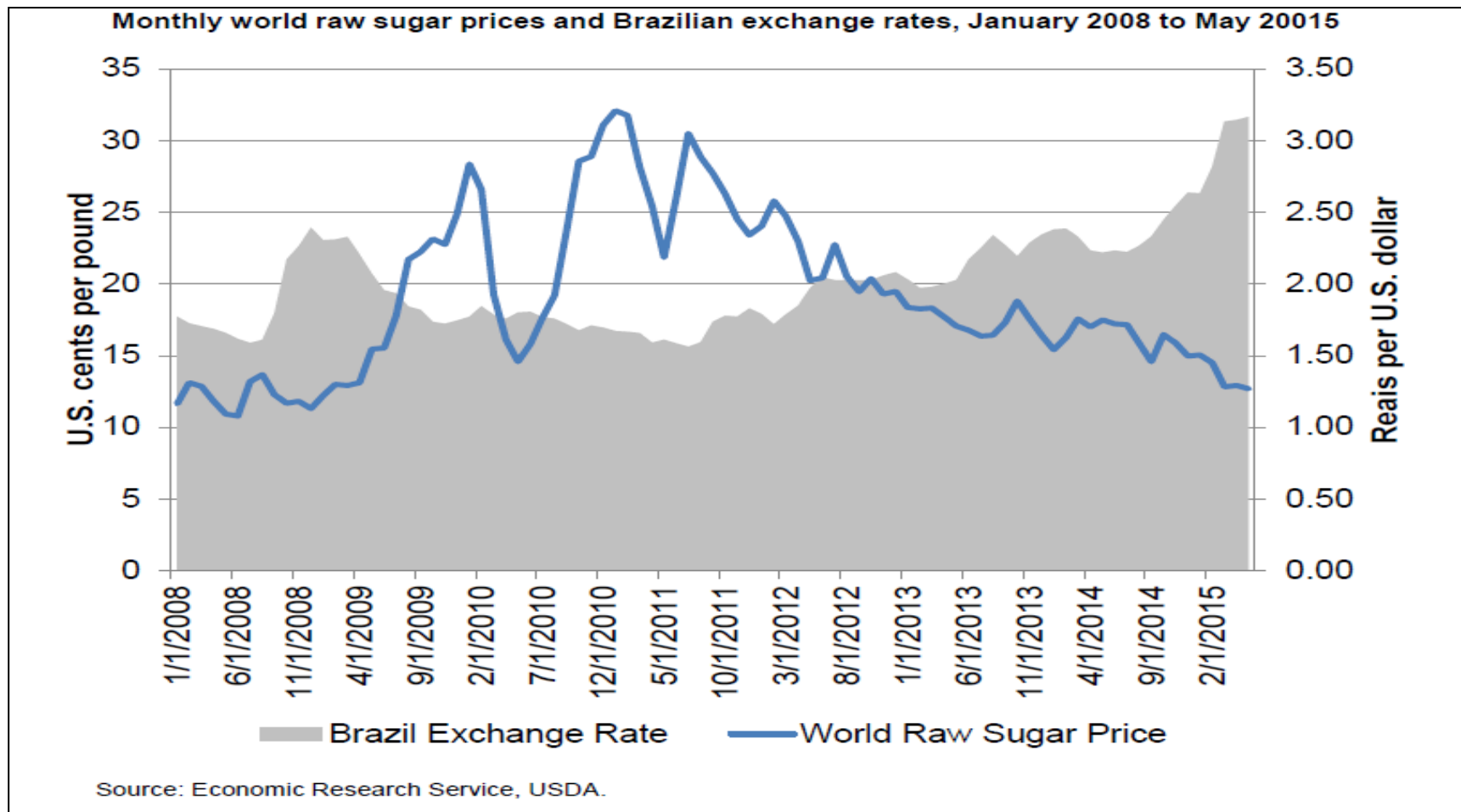


Source: Foreign Agricultural Service, USDA.

# Sugar Stock and Prices



# The Exchange Rate Effect



# The Global Sugar Prices

June



Raw Sugar, NY No. 11



White Sugar, London No. 5

July, 15

น้ำตาลทรายดิบ no.11



Contract	Last Change	Links
SBV15 (Oct '15)	12.46s -0.18	<a href="#">📊</a> <a href="#">📈</a> <a href="#">📉</a> <a href="#">🔄</a>
SBH16 (Mar '16)	13.75s -0.14	<a href="#">📊</a> <a href="#">📈</a> <a href="#">📉</a> <a href="#">🔄</a>
SBK16 (May '16)	13.81s -0.11	<a href="#">📊</a> <a href="#">📈</a> <a href="#">📉</a> <a href="#">🔄</a>
SBN16 (Jul '16)	13.82s -0.10	<a href="#">📊</a> <a href="#">📈</a> <a href="#">📉</a> <a href="#">🔄</a>

น้ำตาลทรายขาว no.5



Contract	Last Change	Links
SWV15 (Oct '15)	364.10s -4.00	<a href="#">📊</a> <a href="#">📈</a> <a href="#">📉</a> <a href="#">🔄</a>
SWZ15 (Dec '15)	365.10s -2.70	<a href="#">📊</a> <a href="#">📈</a> <a href="#">📉</a> <a href="#">🔄</a>
SWH16 (Mar '16)	368.00s -2.20	<a href="#">📊</a> <a href="#">📈</a> <a href="#">📉</a> <a href="#">🔄</a>
SWK16 (May '16)	371.50s -2.40	<a href="#">📊</a> <a href="#">📈</a> <a href="#">📉</a> <a href="#">🔄</a>

เดาบอล

# Thank you for your attention!

## Questions & Answers

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